



John D. Wells, D.D.S., P.A.

Specialist in Endodontics

16600-B Birkdale Commons Pkwy
Huntersville, NC 28078
704-987-9888

Date _____

Patient Information (CONFIDENTIAL)

Name _____ Birthdate _____ Home Phone _____

Address _____ City _____ State/Prov. _____ Zip/P.C. _____

Email _____ Cell Phone _____

Check Appropriate Box: Minor Single Married Divorced Widowed Separated

Patient or Parent/Guardian's Employer _____ Work Phone _____

Business Address _____ City _____ Prov. _____ P.C. _____

State/Zip/ _____

Whom may we thank for referring you? _____

Person to contact in case of emergency _____ Phone _____

Responsible Party (If other than the patient)

Name of Person Responsible for this Account _____ Relationship to Patient _____

Address _____ Home Phone _____

Email _____ Cell Phone _____

Birthdate _____

Employer _____ Work Phone _____ SS#/SIN _____

Is this person currently a patient in our office? Yes No

For your convenience, we offer the following methods of payment. Please check the option you prefer. Payment in full at each appointment.

Cash Personal Check Credit Card VISA MasterCard Discover American Express Care Credit

Dental Insurance Information

Name of Insured _____ Relationship to Patient _____

Birthdate _____ SS#/SIN _____ Date Employed _____

Name of Employer _____ Work Phone _____

Address of Employer _____ City _____ State/Prov. _____ Zip/P.C. _____

Insurance Company _____ Group# _____ Policy/ID# _____

Ins. Co. Address _____ City _____ State/Prov. _____ Zip/P.C. _____

How much is your deductible? _____ How much have you used? _____ Max. annual benefit _____

DO YOU HAVE ANY ADDITIONAL DENTAL INSURANCE? Yes No **IF YES, COMPLETE THE FOLLOWING:**

Name of Insured _____ Relationship to Patient _____

Birthdate _____ SS#/SIN _____ Date Employed _____

Name of Employer _____ Work Phone _____

Address of Employer _____ City _____ State/Prov. _____ Zip/P.C. _____

Insurance Company _____ Group# _____ Policy/ID# _____

Ins. Co. Address _____ City _____ State/Prov. _____ Zip/P.C. _____

How much is your deductible? _____ How much have you used? _____ Max. annual benefit _____

Over Please



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Patient Medical History

Physician _____ Office Phone _____ Date of Last Exam _____

- | | Yes | No | | Yes | No |
|--|--------------------------|--------------------------|---|--------------------------|--------------------------|
| 1. Are you under medical treatment now?..... | <input type="checkbox"/> | <input type="checkbox"/> | 10. Are you wearing contact lenses?..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Have you ever been hospitalized for any surgical operation or serious illness within the last 5 years?..... | <input type="checkbox"/> | <input type="checkbox"/> | 11. Are you allergic to or have you had reactions to the following? | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, please explain _____ | | | Local Anesthetics (e.g. Novocain)..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Are you taking any medication(s) including non-prescription medicine?..... | <input type="checkbox"/> | <input type="checkbox"/> | Penicillin, Tetracyclines or any other Antibiotics..... | <input type="checkbox"/> | <input type="checkbox"/> |
| List _____ | | | Sulfa Drugs..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Have you ever taken Fosamax, Boniva, Actonel or any cancer medications containing bisphosphonates?..... | <input type="checkbox"/> | <input type="checkbox"/> | Barbiturates..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you ever taken Viagra, Revati, Cialis or Levitra in the last 24 hours?..... | <input type="checkbox"/> | <input type="checkbox"/> | Sedatives..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Do you use tobacco?..... | <input type="checkbox"/> | <input type="checkbox"/> | Iodine..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Do you use controlled substances?..... | <input type="checkbox"/> | <input type="checkbox"/> | Aspirin..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Do you take Blood thinners?..... | <input type="checkbox"/> | <input type="checkbox"/> | Any Metals (e.g. nickel, mercury, etc.)..... | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Latex Rubber..... | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Other (please list) _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | 12. Women Only: | | |
| | | | a.) Are you pregnant or think you may be pregnant..... | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | b.) Are you nursing..... | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | c.) Are you taking oral contraceptives?..... | <input type="checkbox"/> | <input type="checkbox"/> |

Do you or have you had any of the following?

- | | Yes | No | | Yes | No | | Yes | No |
|---|--------------------------|--------------------------|-----------------------------------|--------------------------|--------------------------|-------------------------------|--------------------------|--------------------------|
| Rheumatic Fever..... | <input type="checkbox"/> | <input type="checkbox"/> | Epilepsy / Convulsions..... | <input type="checkbox"/> | <input type="checkbox"/> | Stomach Troubles/ Ulcers..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Heart Murmur..... | <input type="checkbox"/> | <input type="checkbox"/> | Leukemia..... | <input type="checkbox"/> | <input type="checkbox"/> | Chest Pains..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Joint Replacement or Implant..... | <input type="checkbox"/> | <input type="checkbox"/> | Diabetes..... | <input type="checkbox"/> | <input type="checkbox"/> | Stroke..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Mitral Valve Prolapse..... | <input type="checkbox"/> | <input type="checkbox"/> | Kidney Diseases..... | <input type="checkbox"/> | <input type="checkbox"/> | Tuberculosis..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Artificial Heart Valves (stunts or conduits)... | <input type="checkbox"/> | <input type="checkbox"/> | AIDS or HIV Infection..... | <input type="checkbox"/> | <input type="checkbox"/> | Radiation Therapy..... | <input type="checkbox"/> | <input type="checkbox"/> |
| History of Infective Endocarditis..... | <input type="checkbox"/> | <input type="checkbox"/> | Thyroid Problem..... | <input type="checkbox"/> | <input type="checkbox"/> | Liver Disease..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Serious Congenital Heart Conditions.... | <input type="checkbox"/> | <input type="checkbox"/> | Heart Disease..... | <input type="checkbox"/> | <input type="checkbox"/> | Heart Trouble..... | <input type="checkbox"/> | <input type="checkbox"/> |
| High Blood Pressure..... | <input type="checkbox"/> | <input type="checkbox"/> | Cardiac Pacemaker..... | <input type="checkbox"/> | <input type="checkbox"/> | Respiratory Problems..... | <input type="checkbox"/> | <input type="checkbox"/> |
| Heart Attack..... | <input type="checkbox"/> | <input type="checkbox"/> | Angina..... | <input type="checkbox"/> | <input type="checkbox"/> | Other _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| Swollen Ankles..... | <input type="checkbox"/> | <input type="checkbox"/> | Emphysema..... | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| Fainting/Seizures..... | <input type="checkbox"/> | <input type="checkbox"/> | Cancer..... | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| Asthma..... | <input type="checkbox"/> | <input type="checkbox"/> | Hepatitis / Jaundice..... | <input type="checkbox"/> | <input type="checkbox"/> | | | |
| Low Blood Pressure..... | <input type="checkbox"/> | <input type="checkbox"/> | Sexually Transmitted Disease..... | <input type="checkbox"/> | <input type="checkbox"/> | | | |

Current Dental Concern

Area of Concern: Top Right _____ Bottom Right _____
 Top Left _____ Bottom Left _____
 Top Front _____ Bottom Front _____

Type of Pain: Mild _____ Moderate _____ Severe _____

Pain Occurs to: Cold _____ Hot _____ Biting _____

For no reason _____

Is there Swelling? Yes _____ No _____

Authorization and Release

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such Dental care to third party payors and/or health practitioners. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependants.

X

Signature of patient (or parent/guardian if minor)

Date

Doctor's Comments _____

Signature _____

Date _____